



*Together let's
build your future*

Discretionary investment mandates

By signing a discretionary investment agreement, you hand over the management of your investments to us. Our team of experts designs and implements innovative, high-performance investment strategies to maximise risk-adjusted returns and ensure that you achieve your targets.

Our services

Your wealth profile is unique. So are your financial needs. We offer an extensive range and solutions tailored to your objectives, risk tolerance, investment horizon and sustainability preferences.

Classic investment mandate

Classic mandates replicate the in-house investment policy, investing your portfolio in line with our long-term strategy and convictions for seizing short-term market opportunities.

Bespoke mandates

Whether you want to benefit from our Swiss market expertise, lock in stable and predictable income streams, or take advantage of actively managed direct investments, we can tailor a bespoke mandate to you. And because socially responsible investing is at the heart of what we do, we offer solutions that deliver a positive social and environmental impact alongside a solid financial return.

Our customised solution

Renowned investing expertise

We've been managing people's wealth for over two centuries, giving us a proven track record in nurturing and increasing the value of assets.

Portfolios tailored to your goals

We design flexible investment strategies suited to your personal circumstances.

Proximity

As a private bank, our experts are always close at hand to answer your questions and respond to your needs.



Contact

Wealth Management
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info@bonhote.ch

Our comprehensive range of 360° services ↓

Investments

Wealth planning

Financing advisory

Consolidation and
multi-bank management

Property services

Mergers and
acquisitions